

CHARITABLE GIFT ANNUITIES FROM A TO Z

Atractive, **A**merican Council on Gift Annuities, **A**ssets

Beneficiary, **B**enefits

Capital gains tax savings, **C**rescendo, **C**ollege annuity.

Deduction, **D**irect deposit, **D**eferred gift annuity

Effective income planning, **E**state planning advantages

Fixed guaranteed lifetime payments, **f**lexible payment gift annuity.

Guaranteed payments, **G**ift tax advantages

High after-tax yield

Income planning, **I**ncome tax deduction, **I**nterest options, **I**RA assets

Just in case income

KISS principal (Keep It Simple Stupid)

Lifetime payments, **L**egacy planning, **L**and options, **L**ife expectancy, **L**egacy society

Municipal bonds

No tax on part of payments

Open ended participation, **O**ne or more agreements

Punctual checks, **P**G Calc, **P**roposals first

Questions, **q**ualifying charity

Residuum, **R**eal Estate, **R**einsurance, **R**ate chart

Safety, **S**tate regulations

Tax preferred payments, **T**ax savings, **T**ax deferral

Uniform rate structure

Variable payment deferred gift annuity.

Worry free agreement.

Xtra income in retirement, **eX**tra incentive for gift participation

Yield better than CD and bond funds.

Zero Coupon Charitable CD

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